Account Closure Policy

Any client who wants to close an account submit an application letter, and on that basis we either telephonically or personally talk to the client and asks for reason of closure of account we conduct exit interview if possible and process for closure of account and settle the dues.

We provide account statement of fund and securities till date along with conformation letter.
A confirmation letter to this effect we sent to client and copy of the same is preserved for our reference.

Any accounts where there is no trading activity over two years and having no significant balance such accounts are closed on annual closing of books of account and the balance amount on those account is transferred to Discount account and such accounts are closed . A letter is obtained from the client to close the account.